



**Crowdfunding
Lawyers**

SUCCESSFULLY & EFFICIENTLY LAUNCH

YOUR NEXT FUND OR SYNDICATION

OUR FAVORITE FANS RANGE FROM SEASONED REAL ESTATE INVESTORS TO PRIVATE EQUITY FIRMS AND BUSINESSES IN ALL STAGES OF THEIR CAPITAL CYCLES.
WE HELP THEM REACH THEIR GOALS AND DREAMS FROM THE CROWD!



ORGANIZE

Planning
Structuring
Team Building



QUALIFY

Documentation
Coordination
Approvals



COMPLIANT FUNDING

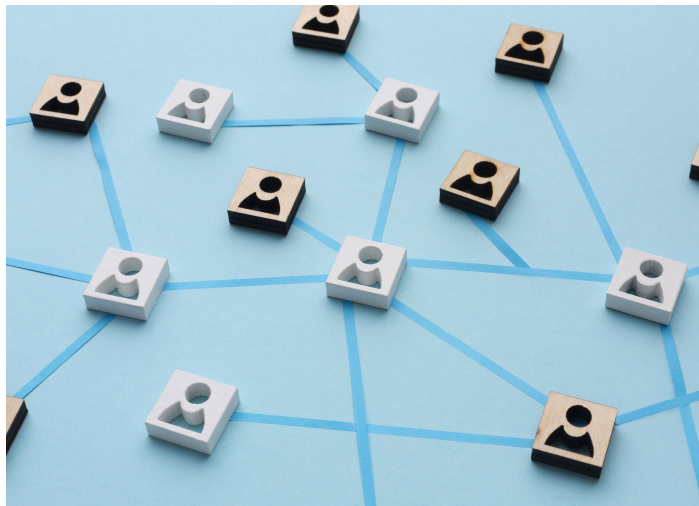
Marketing
Compliance
Growth

YOUR PLANNING TEAM

PLANNING

PLAN FROM YOUR DREAM TO YOUR GOALS AND TO YOUR PATH

Many of our clients start with a dream and don't know how to get there. That's no problem. Because of our unique onboarding, we can help guide you through the information collection and decision-making processes. Through onboarding, we'll spend hours together going through goals through our unique planning process. With a clear goal and plan to reach it, we continue the path to structuring your investment opportunities.



STRUCTURING

STRUCTURE YOUR OPPORTUNITIES TO WHAT IS SELLING IN THE MARKETS

You need to prepare to offer investments that fill an investment sector on terms competitive to your competition on a risk/reward basis. We represent hundreds of capital offerings each year and are constantly working with successful entrepreneurs in financing their goals. We have both the experience and inside knowledge to help maximize your opportunity for success.

TEAM BUILDING

BUILDING A QUALITY EXPERIENCED TRUSTED TEAM THAT'S THE PATH TO SUCCESS

It takes more than your efforts to create a platform for success. Everything from marketing, technology, funding portals, audits, brokers, designers, and... of course, legal... should come together like a basketball team. Everyone has their roles and responsibilities. It's equally important for you to have an all-star-level performance from each team member.



YOUR COMPLIANCE TEAM

GROWTH

PLAN FROM YOUR PATH TO THE NEXT LEVEL OF SUCCESS

Whether your goal is grow a real estate empire, private equity firm, or your dreams of continuing the growing your company to someday list to a

National stock exchange, it's always important to plan ahead. Ongoing planning for the future can all the difference in your results. We are part of your ongoing preparedness plans to maximize your success rate!

MARKETING

REVIEW MARKETING MATERIALS AND DISCLAIMERS FOR SECURITIES COMPLIANCE

A securities offering is only as good as its marketing. Your marketing team is one of the most important decisions to make. You can start DIY but ultimately a good internal marketing team or agency pushing your message will maximize capitalization. As part of our onboarding process, we're here to introduce you to marketing agencies, broker-dealers, training

programs, and educational forums to help you reach your dreams. Not only this, but we're also part of your compliance marketing team as well. You need to consider securities compliance and regulations whether you are working on a social media campaign or pitch deck for your next presentation. As part of your team, we're here to help ensure that your written materials are compliant and properly disclaimed throughout your capital raise.

COMPLIANCE

BLUE SKY FILINGS AND COACHING

Compliance doesn't end once the offering documentation is complete. It's barely beginning.

We see our role in much the same way. We're here to help you maintain compliance by providing suggested best practices and ongoing filings for compliance in the securities industry and capitalization strategies.

WE'RE HERE TO HELP YOU STAY COMPLIANT THROUGHOUT YOUR CAPITAL RAISE.

WE ARE A ONE-STOP-SHOP HELPING CLIENTS WITH COMMERCIAL AND MULTIFAMILY REAL ESTATE TRANSACTIONS AND FEDERAL SECURITIES OFFERINGS INCLUDING REG A, REG D, REG CF, AND SEC-REGISTERED OFFERINGS IN ALL 50 STATES.

**REACH OUT TO US
ANYTIME FOR A FREE
VALUE-PACKED CAPITAL
PLANNING CALL TO GET
YOUR NEXT VENTURE OFF
THE GROUND WITHOUT
DELAY!**



REACH US
anytime!



NATE DODSON
Managing Partner



RICHARD ROBINETTE
Managing Partner